

## **FUTURE TECHNOLOGY IN HEAVY OIL PROCESSING**

### **Jorge Ancheyta**

*Instituto Mexicano del Petróleo, Eje Central Lázaro Cárdenas Norte 152, Mexico City, Mexico*

### **Mohan S. Rana**

*Instituto Mexicano del Petróleo, Eje Central Lázaro Cárdenas Norte 152, Mexico City,, Mexico*

**Keywords:** Heavy oil, Petroleum residua, Oil refinery, Hydroprocessing.

### **Contents**

#### 1. Introduction

##### 1.1 The problem of processing heavy petroleum

##### 1.2. Properties of Heavy Petroleum

##### 1.3 General Classification of Processes for Upgrading Heavy Petroleum

#### 2. Description of Processes for Upgrading of Heavy Petroleum

##### 2.1. Technologies Based on Carbon Rejection

##### 2.2. Technologies Based on Hydrogen Addition

##### 2.3. Emerging Technologies

#### 3. Comparison of Technologies

#### 4. Concluding Remarks

Related Chapters

Glossary

Bibliography

Biographical Sketches

### **Summary**

The change in crude oil quality around the world has impacted petroleum refining industry in such a way that current and new refineries are being re-configured and designed respectively to process heavier feedstocks, i.e. blends of various crude oils with elevated amount of heavy petroleum. This is of course due to the reduction of light crude oil and the increase of heavy or extra heavy crude oils production. These new feeds are characterized by high amounts of impurities (sulfur, metals, nitrogen, asphaltenes) and low distillate yields, which make them more difficult to process compared with light crude oils. Contrarily, the demand of light distillates for producing the so-called clean fuels (e.g. ultra-low sulfur diesel and gasoline) is increasing throughout the world. These circumstances situate not only refineries but also research centers, catalyst manufacturers and process developers in a great dilemma, which need to adapt and design future technologies for properly conversion and upgrading of heavy oils. There are various commercially available technologies to upgrade heavy petroleum, which can be classified in carbon rejection and hydrogen addition processes. Their main characteristics, advantages and disadvantages as well as some other emerging technologies are reviewed in this chapter. Special attention has been put for their application for upgrading of heavy petroleum.

## 1. Introduction

### 1.1. The Problem of Processing Heavy Petroleum

The situation of worldwide reserves of crude oils is very clear: while light crude oils production is declining heavy and extra-heavy crude oils production is increasing. Thus, in the near future, refineries will be obliged to replace light crudes by heavy/extra-heavy crude oils as feedstock. But, what is the real problem of this change in a refinery diet? Light and heavy crude oils have remarkable differences as can be observed in Table 1. Heavy petroleum is characterized by low API gravity, high amount of impurities and low yields of distillates. A summary of different crude oil properties is shown in Table 2. The samples are organized from heavy to light petroleum.

In general it is seen that the lower the API (the heavy the crude oil) the higher the impurities content and the lower the middle distillates yield. Such properties make its processing different from that used for light crude oils refining. In other words, a refinery designed to handle light petroleum cannot be totally employed to work with 100% of heavy petroleum, and some changes in the process plants or even installation of new units are mandatory. In addition, the price of heavy petroleum is lower than that of light petroleum as shown in Figure 1, which focuses on the historical price of crude oil in the last few decades and its variation with API gravity. These aspects also represent a motivation for the continuous research to develop technologies for upgrading of heavy crude oils.

|                    | Type of crude oil |             |             |             |
|--------------------|-------------------|-------------|-------------|-------------|
|                    | Extra light       | Light crude | Heavy crude | Extra heavy |
| API gravity        | > 50              | 22 - 32     | 10 - 22     | < 10        |
| Hydrocarbons       |                   |             |             |             |
| Asphaltenes, wt. % | 0 - < 2           | < 0.1 - 12  | 11 - 25     | 15 - 40     |
| Resins, wt. %      | 0.05 - 3          | 3 - 22      | 14 - 39     | -           |
| Oils, wt. %        | -                 | 67 - 97     | 24 - 64     | -           |
| Impurities         |                   |             |             |             |
| S, wt. %           | 0.02 - 0.2        | 0.05 - 4.0  | 0.1 - 5.0   | 0.8 - 6.0   |
| N, wt. %           | 0.0 - 0.01        | 0.02 - 0.5  | 0.2 - 0.8   | 0.1 - 1.3   |
| Ni+V, ppm          | < 10              | 10 - 200    | 50 - 500    | 200 - 600   |

Table 1. Main properties of different types of petroleum.

Considering these forthcoming stipulation for the crude oil, it has been recognized that for processing of heavy petroleum in order to obtain more gasoline and other liquid fuels, the knowledge of the constituents of these higher boiling feedstocks is also of some importance. For instance, the problems encountered in processing heavier feedstocks can be equated to the chemical character and the amount of complex, higher-boiling constituents in the feedstock. Refining these materials is not just a matter of applying know-how derived from refining conventional crude oils but also requires knowledge of the chemical structure and behavior of these more complex constituents (Ancheyta et al., 2005).

| Crude                   | API Gravity | N, wt. %         | S, wt. % | Resins, wt. %     | Asphaltenes wt. % |
|-------------------------|-------------|------------------|----------|-------------------|-------------------|
| Algeria, Hassi Messaoud | 45          | -                | -        | 3.3               | 0.15              |
| France, Lagrave         | 43          | -                | -        | 7.5               | 4                 |
| Mexico, Isthmus         | 38          | 0.14             | 1.45     | 8.1               | 1.3               |
| Mexico, Maya            | 22          | 1.1 <sup>a</sup> | 3.5      | 87.6 <sup>b</sup> | 12.6              |
| Canada, Lloyminster     | 15          | -                | 4.3      | 38.4              | 12.9              |
| Qayarah, Iraq           | 15          | -                | 8.4      | 36.1              | 20.4              |
| Venezuela, Boscan       | 10          | 0.52             | 5.6      | 34                | 14                |
| Canada, Cold Lake       | 10          | 1.24             | 7.14     | 25                | 13                |
| Canada, Athabasca       | 8           | 1.25             | 7.95     | 14                | 15                |

<sup>a</sup>(N+O), <sup>b</sup>(Resins + maltenes)

Table 2. Properties of various crude oils

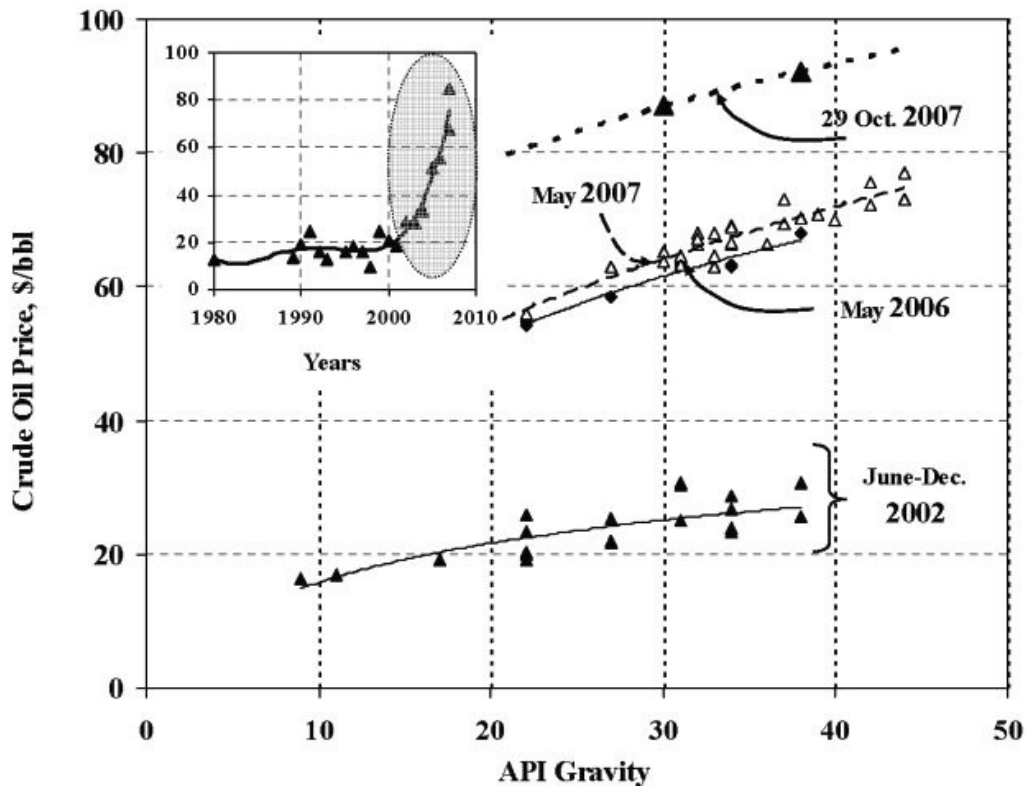


Figure 1. Fluctuation in crude oil prices and effect of crude oil quality.

There is then no doubt that for processing heavy petroleum to produce a considerable proportion of liquid fuels into the foreseeable future, refining strategies will focus on upgrading the heavy oils and residua and will emphasize the differences between the properties of the heavy crude feedstocks. This will dictate the choice of methods or combinations thereof for conversion of these materials to products (Schuetze and Hofmann, 1984).

## 1.2. Properties of Heavy Petroleum

Heavy petroleum exhibits a wide range of physical properties and several relationships can be made between various physical properties as shown in Figure 2. Whereas the properties such as viscosity, density, boiling point, and color of petroleum may vary widely, the ultimate or elemental analysis varies over a narrow range for a large number of samples (Speight, 2006). The carbon content is relatively constant, while the hydrogen and heteroatom contents are responsible for the major differences between petroleum. The nitrogen, oxygen, and sulfur can be present in only trace amounts in some petroleum.

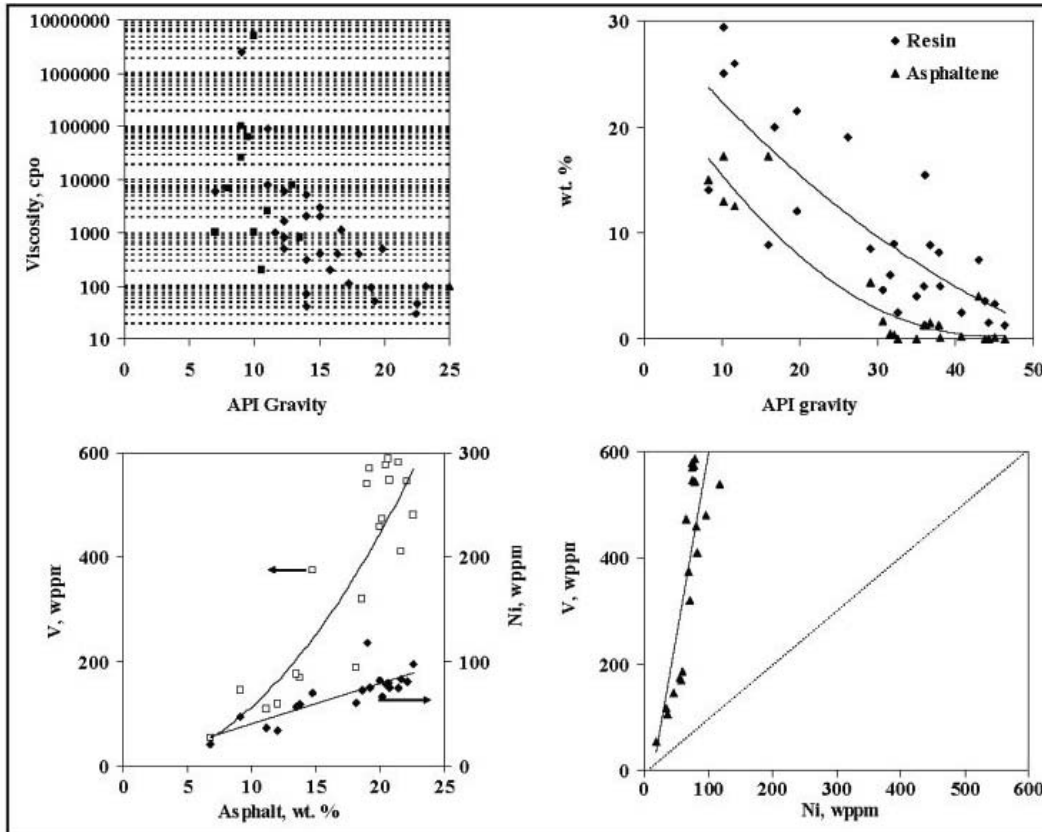


Figure 2. Relationship between various crude oil properties.

The properties of heavy and extra-heavy petroleum are comparable to those of the vacuum (565°C+ VR) and atmospheric (345°C+ AR) residua. Heavy petroleum is constituted by heavy hydrocarbons, and several metals (Riazi, 2005). Typical amounts of impurities of different petroleum are shown in Table 3. Heavy feeds contain aggregates of resins and asphaltenes dissolved in the oil fraction held together by weak physical interactions. With resins being less polar than asphaltenes but more polar than oil, equilibrium between the micelles and the surrounding oil leads to homogeneity and stability of the colloidal system. If the amount of resins decreases, the asphaltenes coagulate forming sediments. Asphaltenes are complex polar structures with poly-aromatic character containing metals (mostly Ni and V) that cannot be properly defined according to their chemical properties, but they are usually defined according to their solubility. Asphaltenes are the hydrocarbon compounds that precipitate from petroleum

by addition of light paraffin in crude oil or residue. Asphaltenes precipitated with n-heptane have lower H/C ratio than those precipitated with n-pentane while asphaltenes obtained with n-heptane are more polar, have a greater molecular weight, and display higher N/C, O/C, and S/C ratios than those obtained with n-heptane.

|                  | Maya |      |      |      | Kern River |      |      |      | Arabian Heavy |      |      |      |
|------------------|------|------|------|------|------------|------|------|------|---------------|------|------|------|
|                  | S    | A    | R    | A    | S          | A    | R    | A    | S             | A    | R    | A    |
| <b>Crude oil</b> |      |      |      |      |            |      |      |      |               |      |      |      |
| HC <sup>a</sup>  | 20.7 | 26.5 | 29.9 | 20.6 | 21.8       | 28.7 | 37.6 | 5.5  | 20.1          | 31   | 31.2 | 12.2 |
| S                | 0.9  | 24.6 | 39   | 36.3 | <1         | 30.7 | 60.3 | 8.8  | <1            | 29.6 | 46.3 | 23.9 |
| N                | 3.3  | 8.2  | 39.6 | 48.9 | 2.7        | 4.2  | 77.2 | 15.8 | 6.7           | 8.4  | 43.8 | 41.1 |
| Ni               | -    | 0.4  | 17.9 | 81.7 | -          | 7.5  | 52.8 | 39.8 | -             | 3.4  | 25.2 | 71.4 |
| V                | -    | 3.3  | 17.7 | 79   | -          | 4.5  | 63   | 32.5 | -             | 10.4 | 28.2 | 61.8 |
| 345°C+ AR        |      |      |      |      |            |      |      |      |               |      |      |      |
| Ni               | -    | 2.7  | 13   | 84.3 | -          | 1.8  | 22.8 | 75.4 | -             | 5.2  | 14.2 | 80.6 |
| V                | -    | 2.7  | 13.1 | 85.6 | -          | 2.7  | 16.7 | 80.6 | -             | 1.6  | 11.8 | 86.6 |

<sup>a</sup> HC: hydrocarbon

Table 3. Impurities content of several crude oils (composition as wt% of the total).

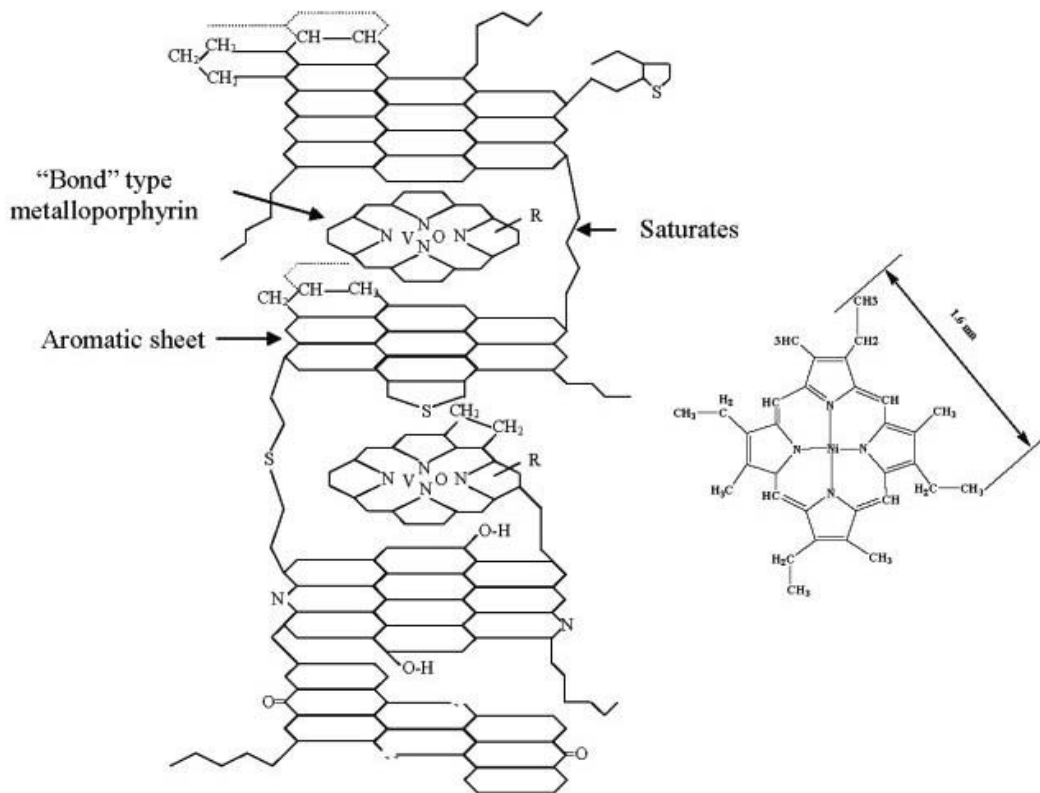


Figure 3. Hypothetical asphaltene molecule and its interaction with organo-metallic compounds.

Asphaltenes are constituted by condensed aromatic nuclei carrying alkyl groups, alicyclic systems and hetero-elements (Dickie and Yen, 1967; Tynan and Yen, 1969; Merdrignac and Espinat, 2007). Asphaltene molecules are grouped together in systems of up to five or six sheets, which are surrounded by the so-called maltenes (all those structures different from asphaltenes that are soluble in n-heptane). The exact structure of asphaltenes is difficult to obtain and several structures have been proposed for the asphaltenes present in different crudes (Beaton and Bertolacini, 1991). The length of the alkylic chains in asphaltenes has been the subject of different studies. Mojelsky et al. (1992) found chains of 3-4 carbon atoms while Speight (1999) found alkylic chains of up to 30 carbon atoms. Other studies on the structure of asphaltenes have been performed (Miller et al., 1998; Mullins et al., 1999). An asphaltene molecule may be 4 to 5 nm in diameter, which is too large to pass through micro-pores or even some meso-pores in a catalyst. Metals in the asphaltene aggregates are believed to be present as organo-metallic compounds associated to the asphaltene sheets, making the asphaltene molecule heavier than its original structure (Figure 3).

### 1.3. General Classification of Processes for Upgrading Heavy Petroleum

One manner to establish the quality of crude oil is with the hydrogen-to-carbon (H/C) ratio. Values of about 1.5 indicate high-quality petroleum, while poor-quality petroleum may have H/C ratio as low as 0.8. Therefore, to improve the quality of heavy petroleum its H/C ratio needs to be increased either by increasing the hydrogen content or by decreasing the carbon content. Based on this consideration, processes for upgrading of heavy oils can be classified in two groups:

1. Hydrogen addition processes: hydroprocesses such as hydrotreating and hydrocracking, hydrovisbreaking, donor-solvent processes.
2. Carbon rejection processes: coking, visbreaking, and other processes such as solvent deasphalting.

Both hydrogen addition and carbon rejection processes have disadvantages when applied to upgrade heavy oils or residua. For instance, removal of nitrogen, sulfur and metals by exhaustive hydrodenitrogenation (HDN), hydrodesulfurization (HDS), and hydrodemetallization (HDM) is very expensive (excessive catalyst utilization) due to metals and carbon deposition. The non-catalytic processes yield uneconomically large amounts of coke and low liquid yield.

Processes for upgrading of heavy oils and residua (Speight and Ozum, 2002; Speight, 2006) are evaluated on the basis of liquid yield (i.e. naphtha, distillate and gas oil), heteroatom removal efficiency (HDS, HDN, HDM), feedstock or residue conversion (FC), carbon mobilization (CM) and hydrogen utilization (HU), along with other process characteristics. Heteroatom removals and feedstock conversion are calculated from their corresponding amounts in feed and product, with the following equations:

$$HDS, HDN \text{ or } HDM = \left( \frac{I_{\text{feed}} - I_{\text{product}}}{I_{\text{feed}}} \right) \times 100 \quad (1)$$

$$\text{Conversion (FC)} = \left( \frac{[538^\circ\text{C} +_{\text{feed}}] - [538^\circ\text{C} +_{\text{product}}]}{[538^\circ\text{C} +_{\text{feed}}]} \right) \times 100 \quad (2)$$

where  $I_{\text{feed}}$  and  $I_{\text{product}}$  represent the amount of sulfur, nitrogen and metals in the feed and product respectively.  $[538^\circ\text{C} +_{\text{feed}}]$  and  $[538^\circ\text{C} +_{\text{product}}]$  are the petroleum fractions in the feed and in the product respectively with boiling point higher than  $538^\circ\text{C}$ , i.e. vacuum residue.

Carbon mobilization and hydrogen utilization are defined as follows:

$$CM = \left( \frac{[\text{Carbon}_{\text{liquids}}]}{[\text{Carbon}_{\text{feedstock}}]} \right) \times 100 \quad (3)$$

$$HU = \left( \frac{[\text{Hydrogen}_{\text{liquids}}]}{[\text{Hydrogen}_{\text{feedstock}}]} \right) \times 100 \quad (4)$$

High values of  $CM$  and  $HU$  correspond to high feedstock conversion processes such as hydrocracking (hydrogen addition). Since hydrogen is added,  $HU$  can be greater than 100%. On the contrary, low  $CM$  and  $HU$  correspond to low feedstock conversion such as coking (carbon rejection).

## 2. Description of Processes for Upgrading of Heavy Petroleum

Petroleum industry can be divided in two main sectors: Upstream and Downstream. The principal roles of each sector are:

Upstream:

- Exploration and development involved in the search of petroleum oils. The development includes underground or underwater oil and gas fields, drilling of exploratory wells.
- Flow assurance problems in well bores and topsides including asphaltene or wax precipitation, contaminants, corrosion, slugging, hydrates foaming, and emulsion breaking.
- Early identification of oil quality issues that allows the downstream to develop targeted solutions and prepare refineries for upcoming feedstock changes.

Downstream:

- Petroleum refineries, product quality and its distribution.
- Elaboration of products such as gasoline, diesel, jet fuel, heating oil, asphalt, lubricants, petrochemicals or even pharmaceuticals.

The focus on the downstream and upstream sectors for each country may vary depending on the quality of crude oil. Significant advances have been made in these sectors of petroleum over the last few decades. Downstream sector has been traditionally in charge of petroleum refining. However, with the increasing production of heavy crude oils upstream sector has entered into the upgrading area in order to

increase the value of the produced oil. Thus, nowadays both sectors are looking for better alternatives to upgrade and refine heavy petroleum.

From another point of view, the upgrading technologies can be classified as catalytic (hydrogen addition) and non-catalytic (carbon rejection) as presented in Figure 4. The primary processes usually prepare synthetic crude oils that contain relatively large amount of heteroatoms such as nitrogen and sulfur, which must be removed in secondary processes that are able to produce transport fuels. The process technologies are principally different on the basis of the feedstock and process conditions (reactor) and catalyst used by the different licensors.

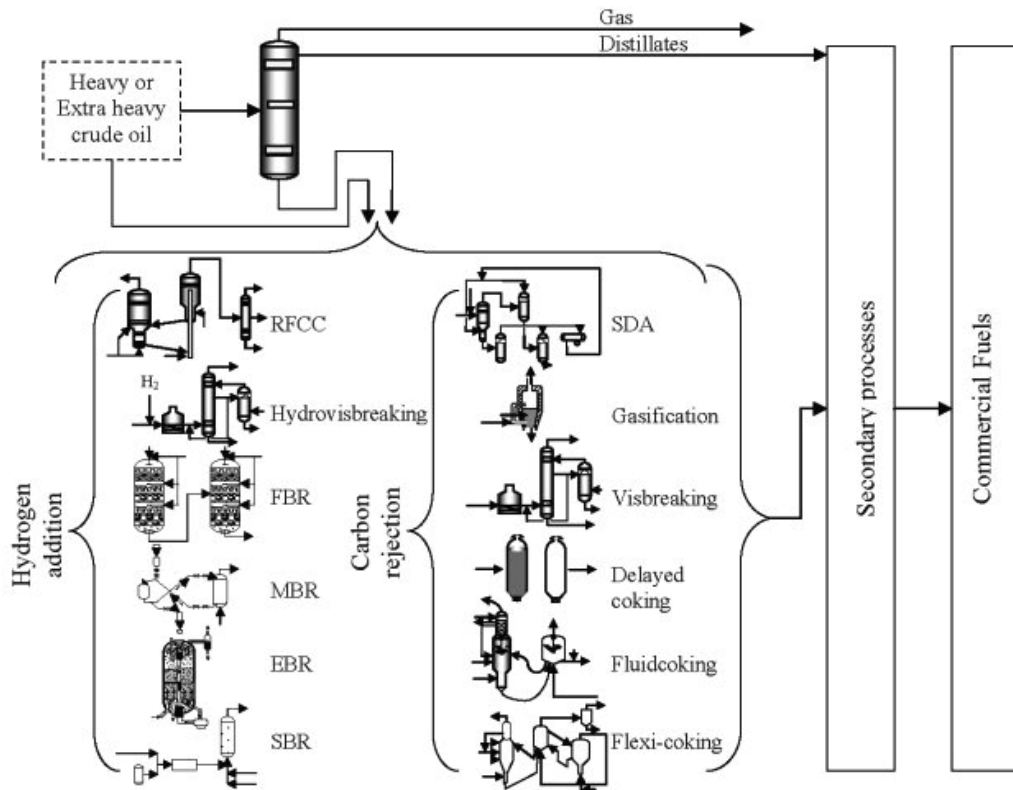


Figure 4. Hydrogen addition (catalytic route) and carbon rejection (non-catalytic route) technologies for upgrading of heavy and extra heavy crude oil and residua.

TO ACCESS ALL THE 41 PAGES OF THIS CHAPTER,  
Visit: <http://www.eolss.net/Eolss-sampleAllChapter.aspx>



## Bibliography

- Ancheyta J., Rana M.S., Furimsky E. (2005). Hydroprocessing of heavy petroleum feeds: Tutorial. *Catal. Today* **109**, 3-15. [A critical review for the heavy oil hydroprocessing that also describes the effect of the physical and chemical properties of the catalyst]
- Ancheyta J. (2007). Chapter 5: Reactors for Hydroprocessing, *Hydroprocessing of Heavy Oil and Residua* (J. Ancheyta and J. G. Speight Eds.) Taylor & Francis: New York. [An overview about the heavy oil hydroprocessing reactors used and their advantages and disadvantages]
- Ancheyta J., Betancourt G., Marroquin G., Centeno G., Muñoz J. A. D. Alonso F. (2007). Process for the catalytic hydrotreatment of heavy hydrocarbons of petroleum, US2007187294 (Appl. number: US20030563577 20030709) [A compilation of experimental condition and data patented on the process that has been successfully proven at semi-commercial scale]
- Bakshi A., Lutz I. (1987). Adding hydrogen donor to visbreaking improves distillate yields, *Oil Gas J.* **85(28)**, 84-87. [Various approaches are reported in order to processing of heavy oil residua that converts a heavy feedstock into more valuable products]
- Bauman R.F., Aldridge C.L., Bearden R., Mayer F.X., Stuntz G.F., Dowdle L.D., Fiffon, E. (1993). *Oil Sands: Our Petroleum Future*, Preprint. Alberta Research Council, Edmonton, Alberta, Canada, p. 269. [Description of catalytic ebullated-bed hydroconversion process which operates at relatively moderate pressures and temperatures]
- Beaton W. I., Bertolacini R. J. (1991). Resid hydroprocessing at Amoco. *Catal. Rev. Sci. Eng.* **33**, 281-317. [A comprehensive discussion of asphaltene structure and its conversion on the catalyst]
- Bearden R., Aldridge C.L. (1981). Novel catalyst and process to upgrade heavy oils. *Energy Progr.* **1(1-4)**, 44-48. [Description of a catalytic ebullated-bed hydroconversion process which uses slurry catalyst and operates at relatively moderate pressures and temperatures]
- Billon A., Bigeard P.H. (2001). Chapter 10. Hydrocracking. In *Petroleum refining* (P. Leprince, Eds.) Conversion processes **3**, 331-364. [An approach based on counter-current moving-bed reactors which is recommended for feeds containing high contaminants]
- Bishop W. (1990). *Symposium on Heavy Oil: Upgrading to Refining*, Proceedings. Canadian Society for Chemical Engineers, p. 14. [An ebullated bed LC-Fining process that can be operated for AR and VR feedstock, at lower capital investment]
- Caloch B., Rana M.S., Ancheyta J. (2005). Improved hydrogenolysis (C-S, C-M) function with basic supported hydrodesulfurization catalysts, *Catal. Today* **98**, 91-98. [This is a case study reporting the effect of MgO in the catalyst for heavy oil hydroprocessing]
- Colyar J.J., Wisdom L.I. (1997). *The H-Oil Process: A Worldwide Leader in Vacuum Residue Processing*. Proc. National Petroleum Refiners Association Annual Meeting, San Antonio, TX. [A comprehensive document that reports ebullating bed reactor and details of the catalyst physical and mechanical properties]
- Coonradt M.L., Garwood W.E., (1964). Mechanism of Hydrocracking. Reactions of Paraffins and Olefins, *Ind. Eng. Chem. Proc. Des. Dev.* **3(1)**, 38-45. [A comprehensive document that reports the hydrocracking and the reaction mechanism of the hydrocarbon molecule]
- Courty Ph., Chamette R., C. (1999). Shynthetic or Reformulated Fuels: A Challenge for Catalysis. *Oil & Gas Sci. and Tech. – Rev. IFP* **54(3)**, 357-363. [A comprehensive approach to convert low to high value hydrocarbon by using Fischer-Topsch method]
- Daniel Mc., Lerman D.B., Peck L.B. (1984). Amocos LC-fining residue hydrocracker yield and performance correlations from a commercial unit, NPRA. [This presents an approach to the study of LC-fining of the residue]
- Dautzenberg F. M., De Deken J. C. (1984). Reactor Developments in Hydrotreating and Conversion of Residues, *Catal. Rev. Sei. Eng.* **26**, 421-444. [A good introductory text to reactor development and their configurations]

- Dawson W.H., Chornet E., Tiwari P., Heitz M. (1989). Hydrogenation of individual components isolated from Athabasca bitumen vacuum resid. *Preprint. Div. Petrol. Chem. Am. Chem. Soc.* **34**, 384–394. [Discussion of the Athabasca crude oil upgrading]
- Degnan T.F., Kennedy C.R. (1993). Impact of acid/metal balance on selectivity in hydroisomerization of normal paraffins over bifunctional catalysts. *AIChE J.* **39(4)**, 607-614. [A paper that explains the role of acid-base properties on hydrocarbon conversion]
- Dickenson R. L., Biasca F. E., Schulman B. L., Johnson H. E. (1997). Refiner options for converting and utilizing heavy fuel oil. *Hyd. Proc.* **76 (2)**, 57-62. [A paper that explains the role of acid-base properties on hydrocarbon conversion]
- Dickie J. P., Yen T. F. (1967). Macrostructures of the Asphaltic fractions by Various Instrumental Methods, *Anal. Chem.* **39**, 1847-1852. [A good technique to estimate asphaltene structure]
- Eccles R.M. (1993). Residue hydroprocessing using ebullated-bed reactors, *Fuel Process. Technol.* **35**, 21-38. [A comprehensive paper that explains the role of the ebullating bed reactor and residue feedstock]
- Fleischer E. B. (1963). The structure of Nickel Etioporphyrin: I, *J. Amer. Chem. Soc.* **85**, 146-148. [A paper that elucidates a structure of the metal chelate]
- Fornoff L.L. (1982). Resid(ual) upgrading a tough choice. *Can. Chem. Process.* **66(3)**, 6. [An ebullated bed LC-Fining process that can be operated for AR and VR feedstock, at lower capital investment]
- Furimsky E. (1996). Spent refinery catalysts: Environment, safety and utilization, *Catal. Today* **30**, 223-286. [A critical review of the refining catalysts (fresh and spent) and their environmental safety]
- Furimsky E. (1988) Selection of catalysts and reactor for hydroprocessing, *Appl. Catal. A: Gen.* **46**, 177-206. [A critical review of the refining reactors used for the hydroprocessing]
- Giannetto G.E., Perole G.R., Guisnet M.R. (1986). Hydroisomerization and hydrocracking of n-alkanes. 1. Ideal hydroisomerization PthY catalysts, *Ind. Eng. Chem. Prod. Res. Dev.* **25**, 481-490. [A comprehensive report that explains the role of sulfided metal and support acid sites of the catalyst to the hydrogenation and the hydrocracking]
- Gosselink J. W. (1998) Sulfide catalysts in refineries, *CatTech.* **2**, 127-144. [A critical review of the sulfided catalysts and their use in heavy oil hydroprocessing]
- Guisnet M., Airajez F., Gianetto G., Peroto G. (1987). Hydroisomerization and hydrocracking of n-heptane on Pth zeolites. Effect of the porosity and of the distribution of metallic and acid sites, *Catal. Today* **1**, 415-433. [A comprehensive report that explains the role of sulfided metal and support acid sites of the catalyst to the hydrogenation and the hydrocracking]
- Gray M.R. (1994) *Upgrading Petroleum Residues and Heavy Oils*, Marcel Dekker, New York. [A comprehensive report that concerns on the upgrading of heavy crude oil and its residue by using deferent type of reactors and catalyst]
- Gray M.R. (1990). Composition and hydrotreating of bitumen and heavy oil-derived distillates. *AOSTRA Journal of Research*, **6(3)** 185-98. [A paper that explains the components of residua that cause specific problems in processing]
- Graeser U., Niemann K. (1983). VEBA-cracking-processes for upgrading heavy oils and refinery residues Preprints. *Am. Chem. Soc. Div. Petrol. Chem.* **28(3)**, 675-681. [A process that is dubiously used in commercial plant to upgrading extra heavy crude oil]
- [http://www.chevron.com/products/prodserv/refiningtechnology/documents/NWU\\_Media\\_Release.pdf](http://www.chevron.com/products/prodserv/refiningtechnology/documents/NWU_Media_Release.pdf)  
[Non governmental organization site for petroleum processing]
- <http://www.genoil.net> [Non governmental organization site for petroleum processing]
- <http://www.htigrp.com> [Non governmental organization site for petroleum processing]
- Hydrocarbon Processing*, (1996). Special report: engineering and construction refining process-Flow diagrams and summary descriptions represent typical processes used by modern refineries 75(November), p. 89. [A process that has effect values in modern refinery]

- Hydrocarbon Processing*, (1998). Special report: engineering and construction refining process- Flow diagrams and summary descriptions represent typical processes used by modern refineries 77(November), p. 53. [An ebullated bed LC-Fining process that can be operated for AR and VR feedstock, at lower capital investment]
- Johns W.F., Clausen G., Nongbri G., Kaufman H. (1993). Texaco T-Star Process for Ebullated Bed Hydrotreating/Hydrocracking, Paper AM-93-21. Presented at the 1993 NPRA Annual Meeting, San Antonio, Texas, March 21–23. [A process that has been modified on the basis of the H-Oil process]
- Johnson T.E., Murphy J.R., Tasker K.G. (1985). Combined cracking processes boost fuel yields from low-quality crudes and residua, *Oil & Gas J.* **83(26)**, 50-55. [Various approaches are reported in order to processing of heavy oil residua that converts a heavy feedstock into more valuable products]
- Kamiya, Y. (1991). *Heavy Oil Processing Handbook*; RAROP; Japan. [This book describes in a popular way the heavy oil processes]
- Kaneko T., Tazawa K., Okuyama N., Tamura M., Shimasaki K. (2000). Effect of highly dispersed iron catalyst on direct liquefaction of coal, *Fuel* **79**, 263-271. [A process in which catalyst is used in slurry phase]
- Kriz J.F., Ternan, M. (1994). Hydrocracking of heavy asphaltenic oil in presence of an additive to prevent the coke formation, U.S. Patent 5,296,130, March 22. [A process that has low coke formation during the hydrocracking, CANMET Process]
- Kressmann S., Morel F., Harlé V., Kasztelan S. (1998). Recent developments in fixed-bed catalytic residue upgrading. *Catal. Today* **43**, 203-215. [A critical paper on the fixed-bed residue upgrading technologies]
- Kressmann S., Colyar J.J., Peer E., Billon A., Morel F. (1998b) H-Oil Process Based Heavy Crudes Refining Schemes, *Proc. of 7<sup>th</sup> Unitar Conference on Heavy Crude and Tar Sands*, Beijing, China, October 27-30, 857-866. [An IFP H-Oil process that operates in ebullated-bed mode over a wide range of conversion levels]
- Kressmann S., Morel F., Harlé V., Kasztelan S., Guibard I., Tromeur P., Morel F., (1999). 218<sup>th</sup> Am. Chem. Soc. National Meeting, New Orleans, August 22. [An IFP Hyvahl process that uses fixed bed reactor in swing mode]
- LePage L.F., Chatila S.G., Davidson M. (1992). *Resid and Heavy Oil Processing*; Technip; Paris. [This book describes in a popular way to cost-effective catalysts for upgrading heavy oils and resids]
- LePage J.F., Cosyns J., Courty P., Freund E., Franck J.-P., Jscquin Y.J., Marcilly B.C., Martino G., Miquel J., Montarnal R., Sugier A., Landeghem van H. (1987). *Applied Heterogeneous Catalysis, Design, Manufacture, Use of solid Catalysts*, (Eds. Technip, Paris). [This book describes in general a principal taken care to prepare a commercial catalysts and their characterization]
- Li X.M., Song F.R. (2002). Advances in olefin production technology by catalytic cracking *Petrochem. Technol.* **31(7)**, 569-573. [A paper that reports an idea about the thermal conversion of heavy oil and its products]
- Maity S. K., Ancheyta J., Soberanis L. Alonso F., Llanos, M. E. (2003). Alumina-titania binary mixed oxide used as support of catalysts for hydrotreating of Maya heavy crude, *Appl. Catal. A:Gen.* **244**, 141-153. [This is a case study reporting the support effect (TiO<sub>2</sub>-Al<sub>2</sub>O<sub>3</sub>) on the heavy oil hydroprocessing]
- Marafi M., Stanislaus A. (1997). Effect of initial coking on hydrotreating catalyst functionalities and properties, *Appl. Catal. A:Gen.* **159**, 259-267. [A case study that explains the deactivation and its effect on the catalytic functionalities]
- Marzin R., Pereira P., Mcgrath M., Feintuch H., Houde E., Thompson G. (1998). New residue process increases conversion, produces stable residue in Curacao refinery. *Oil Gas J.* Nov. **2**, 79-86. [A paper that has reported aquaconversion along with its benefits]
- Meng X.H., Gao J.S., Li L., Xu C.M. (2004) Advances in catalytic pyrolysis of hydrocarbons, *Petrol. Sci. Technol.* **22(9/10)**, 1327-1341. [A paper that has given importance to the thermal conversion]

- Meng X.H., Xu C.M., Gao J.S., Li L. (2005) Studies on catalytic pyrolysis of heavy oils: Reaction behaviors and mechanistic pathways *Appl. Catal. A: Gen.* **294**, 168-176. [A paper that has coupled thermal processes with catalytic processes]
- Merdrignac I., Espinat, D. (2007). Physicochemical characterization of petroleum fractions: the state of the art, *Oil & Gas Science and Technology - Rev. IFP* **62(1)**, 7-32. [A critical review that has deep characterization of asphaltenes and their structural elucidation]
- Minderhoud J.K., van Veen J.A.R., Hagan A.P., (1999). Hydrocracking in the Year 2000: A strong interaction between Technology Development and Market Requirements, *Sud. Surf. Sci. & Catal.* **127**, 3-20. [A paper that has reported technological aspects and market demand]
- Miller J. T., Fisher R. B., Thiyagarajan P., Winans R. E., Hunt J. E. (1998). Sub-fraction and characterization of Mayan asphaltenes, *Energy Fuels* **12(6)**, 1290-1298. [A paper that reports chemical treatment of asphaltene and its fraction]
- Mojelsky T. W. Ignasiak T. M., Frakman Z., McIntyre D. D., Lown E. M., Montgomery D. S., Strausz O. P. (1992). Structural features of Alberta oil sand bitumen and heavy oil asphaltenes, *Energy Fuels* **6(1)**, 83-96. [A paper that explains the role of asphaltenes into the crude oil processing]
- Mosby J.F., Hoekstra G.B., Kleinhenz T.A., Sroka J.M. (1973). Pilot plant proves resid process, *Hyd. Proc.* **52(5)**, 93-97. [A paper that reports pilot plant data for residue hydroprocessing]
- Morel F., Kressmann S., Harlé V., Kasztelan S. (1997). Processes and Catalysts for Hydrocracking of Heavy Oil and Residues. *Stud. Surf. Sci. Catal.* **106**, 1-16. [A critical paper that reports that coke and metal deposits are two major challenges for the development of new residue hydrocracking catalysts and processes]
- Myers R.D., MacLeod J.B., Ghosh M., Chakrabarty T. (2000). Exxon Research and Engineering Co. Producing Pipelinable Bitumen. U.S. Patent 6,096, 192, Aug 1. [This patent describes a process in which catalyst is used in slurry phase]
- Ng S.H., Rahimi, P.M. (1991). Catalytic cracking of Canadian non conventional feedstocks. 1. Cracking characteristics of gas oils derived from co-processing distillate and shale oil, *Energy Fuels* **5**, 595-601. [A process that explains three phase reaction under the process name CANMET hydrocracking in order to upgrade tar sand bitumen]
- Niemann K., Kretschmar K., Rupp M., Merz, L. (1988). 4<sup>th</sup> UNITAR/UNDP International Conference on Heavy Crude and Tar Sand, Proceedings. Edmonton, Alberta, Canada, 5, p. 225. [A process that operates under the name of Veba Combi Cracking, which is able to process complex feedstock]
- Panariti N., del Bianco A., del Piero G., Marchionna, M. (2000). Petroleum residue upgrading with dispersed catalysts. Part 1. Catalysts activity and selectivity. *Appl. Catal. A* **204**, 203–213. [A paper that explains the slurry bed hydroprocessing catalyst]
- Pereira P., Flores C., Zbinden H., Guitian J., Solari R.B., Feintuch H., Gillis, D. (2001). Aquaconversion technology offers added value to E. Venezuela synthetic crude oil production, *Oil Gas J.* **99(20)**, 79-85. [A critical report that leads to aquaconversion process, which suppresses coke formation]
- Pereira P., Marzin R., McGrath M., Thompson G.J. (1998). 17<sup>th</sup> World Energy Congress, Proceedings. Houston, TX. [A report that presented aquaconversion process and its application to the crude oil]
- Pruden B. B. (1978). Hydrocracking of bitumen and heavy oils at CANMET. *Can. J. Chem. Eng.* **56**, 277-280. [CANMET hydrocracking process to upgrade tar sand bitumen and residue]
- Pruden B.B., Muir G., Skripek M. (1993). *Oil Sands: Our Petroleum Future*, Preprints. Alberta Research Council, Edmonton, Alberta, Canada, p. 276-282 [A process that explains three phase reactor under the process name CANMET hydrocracking in order to upgrade tar sand bitumen]
- Quann R.J. Ware R.A., Hung C.-W., Wei J. (1988). Catalytic hydrodemetallation of petroleum. *Adv. Chem. Eng.* **14**, 95-259. [A critical review that explains in detail about characteristics of heavy oils and methods used to their processing]
- Ramírez J., Rana M.S., Ancheyta, J. (2007). Chapter 6: Characteristics of heavy oil hydroprocessing catalysts “*Hydroprocessing of Heavy Oil and Residua*” (J. Ancheyta and J. G. Speight Eds.), Taylor &

Francis, New York. [A critical review that explains in detail about heavy oil and catalyst used for its hydroprocessing]

Rana M.S., Ancheyta J., Rayo P. Maity S. K. (2004), Effect of alumina preparation on hydrodemetallization and hydrodesulfurization of Maya crude, *Catal. Today* **98**, 151-160. [A comprehensive study that is reporting the different method of Al<sub>2</sub>O<sub>3</sub> support preparation, which results into the variation in the textural properties of the catalyst and their effect on the heavy oil hydroprocessing]

Rana M.S., Ancheyta J., Maity S.K., Rayo P. (2005a), Maya crude hydrodemetallization and hydrodesulfurization catalysts: An effect of TiO<sub>2</sub> incorporation in Al<sub>2</sub>O<sub>3</sub>, *Catal. Today* **109**, 61-68. [A comprehensive study that is reporting the different methods of TiO<sub>2</sub> incorporation into the Al<sub>2</sub>O<sub>3</sub> support and their effect on the heavy oil hydroprocessing]

Rana M.S., Ancheyta J.; Rayo P. (2005b), A comparative study for heavy oil hydroprocessing catalysts at micro-flow and bench-scale reactors. *Catal. Today* **109**, 24-32. [A comprehensive study is reported for the scaling-up of hydroprocessing of Maya heavy crude oil]

Rana M.S., Huidobro M. L., Ancheyta J., Gomez M. T. (2005c), Effect of support composition on hydrogenolysis of thiophene and Maya crude. *Catal. Today* **107-108**, 346-354. [This is a case study reporting the effect of ZrO<sub>2</sub> in the catalyst for heavy oil hydroprocessing]

Rana M.S., Maity S.K., Ancheyta J. (2007a). Chapter 7: Maya heavy crude oil hydroprocessing catalysts, “*Hydroprocessing of Heavy Oil and Residua*” (J. Ancheyta and J. G. Speight, Eds.) Taylor & Francis, New York. [A comprehensive study that demonstrated effect of support, textural properties, catalyst deactivation for Maya heavy crude oil]

Rana M.S., Ancheyta J., Rayo P., Maity S.K. (2007b). Heavy oil hydroprocessing over supported NiMo sulfided catalyst: An inhibition effect by added H<sub>2</sub>S, *Fuel* **86**, 1263-1269. [This study is an endeavor in order to explain the phenomenon (reaction mechanism) that occurred during the heavy oil hydroprocessing, particularly in presence of added H<sub>2</sub>S]

Rana M.S., Samano V., Ancheyta J., Diaz J.A.I. (2007c). A review of recent advances on process technologies for upgrading of heavy oils and residua. *Fuel* **86**, 1216-1231. [A comprehensive study that demonstrated different possibilities to treat heavy or its bottom of barrel using different methods]

RAROP (1991). *Heavy Oil Processing Handbook*, Y. Kamiya (Ed.). Research Association for Residual Oil Processing, Agency of Natural Resources and Energy, Ministry of International Trade and Industry, Tokyo. p. 61-65. [A process that operates under the name of Veba Combi Cracking]

RAROP (1991). *Heavy Oil Processing Handbook*, Y. Kamiya (Ed.). Research Association for Residual Oil Processing, Agency of Natural Resources and Energy, Ministry of International Trade and Industry, Tokyo, p-81. [An ebullated bed LC-Fining process that can be operated for AR and VR feedstock, at lower capital investment]

Reich A., Bishop W., Veljkovic M. (1993). *Oil Sands: Our Petroleum Future*, Preprints. Alberta Research Council, Edmonton, Alberta, Canada, p. 216. [An ebullated bed LC-Fining process that can be operated for AR and VR feedstock, at lower capital investment]

Reynolds B.E., Brown E.C., Silverman M.A. (1992). Clean gasoline via VRDS/RFCC, *Hyd. Proc.* **71(4)**, 43-52. [A critical article that compares different processes on the basis of their product selectivity]

Riazi M. R. (2005). Characterization and properties of petroleum fractions. 1<sup>st</sup> ed. ASTM manual series, PA, p -156. [This book describes the methods used for crude oil characterization]

Röbschaläger K.W., Deelen W.J., Naber J.E. (1992). *The shell Residue Hydroconversion Process: Development and future applications*, in H. Chongren and H. Chu, Proceedings International Symposium on Heavy Oil and Residue Upgrading and Utilization, International Academic Publishing Beijing, p-249. [A report that explains H-Oil process and its product distribution]

Sasaki M., Song C., Plummer M.A. (2000). Transition metal tetrachloroaluminate catalysts for probe reactions simulating petroleum residua upgrading, *Fuel* **79**, 295-303. [A process in which catalyst is used in slurry phase]

- Scherzer J., Gruia A.J. (1996). *Hydrocracking Science and Technology*. Marcel Dekker, Inc., New York. [A comprehensive report that is on the hydrocracking of the heavy crude oil and its residue]
- Sie S.T. 2001. Consequences of catalyst deactivation for process design and operation, *Appl. Catal. A: Gen.* **212**, 129-151. [A critical review that has reported several methods for the characterization of spent catalyst]
- Scheuerman G.L., Johnson D.R., Reynolds B.E., Bachtel R.W., Threlkel, R.S. (1993). Advances in Chevron RDS technology for heavy oil upgrading flexibility. *Fuel. Process. Technol.* **35**, 39-54. [A moving bed technology (On-stream Catalyst Replacement) that has great advantage for hydroprocessing of heavy oils and residua]
- Schuetze B., Hofman, H. (1984). How to upgrade heavy feeds, *Hydroc. Proc.* **63(2)**, 75-82. [A good introductory text to heavy oil processing]
- Speight J. G. (1991). *Chemistry and technology of petroleum*, 2<sup>nd</sup> edition, Marcel Dekker, New York. [The text book features are the extended coverage of instability and incompatibility, refinery distillation and their processing methods]
- Speight J.G. (1999). *The Chemistry and Technology of Petroleum*; 3<sup>rd</sup> edition. Marcel Dekker: New York. [The text book features expanded coverage of refinery processes and the chemistry involved their in]
- Speight J.G. (2004). New approaches to hydroprocessing, *Catal. Today* **98**, 55-60. [An alternative approach that includes hydrotreating coupled with thermal processes]
- Speight J.G. (2006). *The Chemistry and Technology of Petroleum*, 4<sup>th</sup> edition. CRC Taylor & Francis Group, Boca Raton, FL. [The text book features expanded coverage of refinery processes and the chemistry involved their in]
- Speight J.G. (2000). *The Desulfurization of Heavy Oils and Residua*, 2<sup>nd</sup> ed. Marcel Dekker, New York. [The text book features explain the desulfurization processes which are used to remove sulfur from the hydrocarbon]
- Speight J.G., Ozum, B. (2002). *Petroleum Refining Processes*. Marcel Dekker, New York. [The detail of the text book explains petroleum refinery process and distillation]
- Suchanek A., Moore, A. (1986). Efficient carbon rejection upgrades Mexico's Maya crude oil, *Oil Gas J.* **84(31)**, 36-40. [A process that has emphasis on both hydrogen addition and carbon rejection processes]
- Sue H. (1989). 4<sup>th</sup> *UNITAR/UNDP International Conference on Heavy Crude and Tar Sand*, Proceedings. Edmonton, Alberta, Canada, 5, p.117. [A hydrocracking process that has brand name MRH process, which is designed to upgrade heavy feedstocks]
- Tanaka R., Hunt J. E., Winans R. E., Thiyagarajan P., Sato S., Takanohashi T. (2003) Aggregates structure analysis of petroleum asphaltene with small-angle neutron scattering, *Energy Fuels* **17**, 127-134. [A paper that accounts with different sources of asphaltene and their characterization]
- Towler G.P., Mann R., Serriere A.J.L., Gabaude C.M.D. (1996). Refinery Hydrogen Management: Cost Analysis of Chemically-Integrated Facilities, *Ind. Eng. Chem. Res.*, **35(7)**, 2378 -2388. [A paper that made comparison between process technology and the investment]
- Tynan E. C., Yen T. F. (1970). General purpose computer program for exact ESR spectrum calculations with applications to vanadium chelates, *J. Mag. Res.* **3(3)**, 327-335. [A paper that illustrates the structure of asphaltene along with metal chelate]
- Van Driesen R.P., Caspers J., Campbell A.R., Lunin G. (1979). Upgrading heavy oil to pipeline quality, *Hyd. Proc.* **58**, 107. [A broad approach to process heavy oil and their residue (AR and VR) feedstock, at lower capital investment]
- Veith E. (2006). Releasing the value of heavy oil and bitumen: HTL upgrading of heavy to light oil. World Heavy Oil Conference, 2006-727. [A process that has a potential to compete with commercial processes]
- Wallace D., Starr J., Thomas K.P., Dorrence. S.M. (1988). *Characterization of Oil Sands Resources*. Alberta Oil Sands Technology and Research Authority, Edmonton, Alberta, Canada. [A report about the Alberta crude oil and processing]

Wagh, R.J. 1983. Annual Meeting. National Petroleum Refiners Association, San Francisco. [A process that explain three-phase reactor under the process name CANMET hydrocracking in order to upgrade tar sand bitumen]

Wenzel F., Kretsmar, K. (1993). *Oil Sands: Our Petroleum Future*, Preprint. Alberta Research Council, Edmonton, Alberta, Canada, p. 248. [A process that operates under the name of Veba Combi Cracking]

### **Biographical Sketches**

**Jorge Ancheyta** was born in Chiapas, Mexico. He graduated with a Bachelors degree in Petrochemical Engineering (1989), Master degree in Chemical Engineering (1993) and Master degree in Administration, Planning and Economics of Hydrocarbons (1997) from the National Polytechnic Institute (IPN) of Mexico, split PhD at the Metropolitan Autonomous University (UAM) of Mexico and Imperial College of Science, Technology and Medicine, London, UK (1998), and postdoctoral fellowship in the Laboratory of Catalytic Process Engineering of the CPE-CNRS in Lyon, France (1999).

He has worked for the Mexican Institute of Petroleum (IMP) since 1989 and his present position is Research and Development Project Leader. He has also worked as professor at undergraduate and postgraduate levels for the School of Chemical Engineering and Extractive Industries at the National Polytechnic Institute of Mexico (ESIQIE-IPN) since 1992 and for the IMP posgrade since 2003. He has been supervisor of more than seventy BSc, MSc and PhD theses.

Dr. Ancheyta has been working in the development and application of petroleum refining catalysts, kinetic and reactor models, and process technologies mainly in catalytic cracking, catalytic reforming, middle distillate hydrotreating and heavy oils upgrading. He is author and co-authors of a number of patents, books and scientific papers, and has been awarded the National Researcher Distinction by the Mexican government and is member of the Mexican Academy of Science. He has also been guest editor of various international journals, e.g. *Catalysis Today*, *Petroleum Science and Technology*, *Fuel*, *Industrial Engineering Chemistry Research*, *Chemical Engineering Communications*, and chairman of international conferences.

**Mohan S. Rana** was born and raised in Uttaranchal (North), India. He obtained BSc. and MSc. degrees in chemistry from the University of HNB Grahwal, Srinagar, India in 1990 and 1992 respectively. He later received his doctorate degree in heterogeneous catalysis from the HNB Garhwal University (research center: Indian Institute of Petroleum, CSIR), India in 2000. He was then working for a couple of years as post doc fellow at the University of Caen, CNRS, France, on inhibition effect carried out by reaction intermediate in hydrotreating catalyst. Presently he is working as research scientist at Instituto Mexicano del Petroleo, Mexico covering different areas of work such as upgrading of crude oil by catalytic as well as non catalytic methods.

Dr. Mohan has more than 13 years of work experience in areas associated to the heterogeneous catalysis and petroleum refining processes, mainly in hydroprocessing. His research has involved petroleum oil upgrading, improvement of middle distillates, heavy gasoil and oil sands bitumen, including catalyst development, hydrotreating, mild hydrocracking, hydrocracking, catalytic cracking, and hydrogenation. He has published more than 50 papers in international Journal.